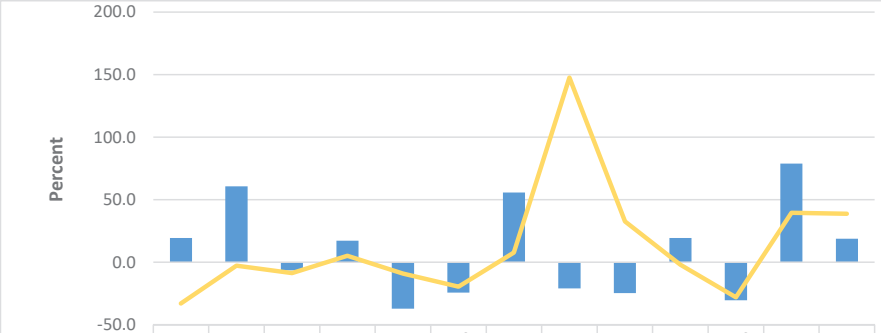
Namibia Statistics Agency

BEVERAGES

SECTORAL REPORT - SEPTEMBER 2021

Chart 1: Beverage Composite Index, Percent



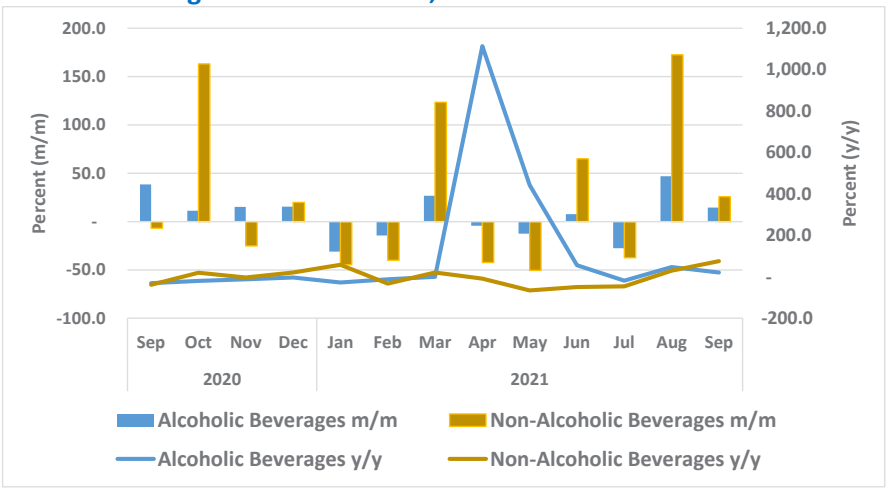
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
	2020				2021								
m/m	19.5	60.7	-6.4	17.3	-37.0	-24.1	55.8	-20.8	-24.5	19.5	-30.4	78.8	18.8
y/y	-33.0	-2.6	-8.6	5.3	-9.0	-19.5	7.7	147.8	32.6	-1.9	-28.0	39.6	38.8

- The **Composite Index** for beverages consisting of alcoholic and non-alcoholic beverages slightly increased by 18.8 percent month on month, compared to a growth of 78.8 percent recorded in August 2021.The index recorded a growth of 38.8 percent year on year.

- The total beverage production for September 2021 increased to 343 724 hectolitres, from 289 248 hectolitres produced in August 2021, while a total of 247 593 hectolitres was produced in the corresponding month of 2020.

- The **Alcoholic Beverage Index** registered a monthly increase of 14.5 percent in September 2021 compared to an increase of 46.8 percent recorded for the preceding month (Chart 2). While, a growth of 21.3 percent was recorded year on year.

Chart 2: Beverage Sub-Sector Index, Percent

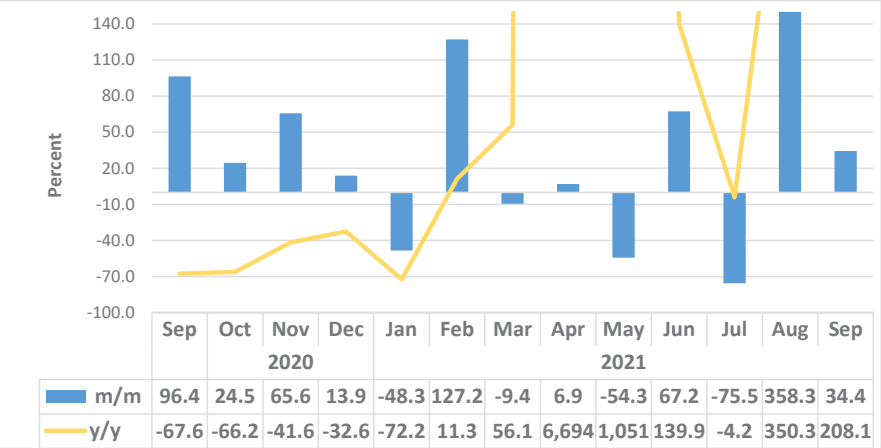


- The **Non-alcoholic Beverage Index** monthly production increased by 25.7 percent in September 2021 from an increase of 172.4 percent registered in August 2021. On an annual basis, the index increased by 75.1 percent (Chart 2).

- The total alcoholic beverages produced in September 2021 was 202 558 hectolitres compared to 176 914 hectolitres produced in August 2021, while the total non-alcoholic beverages produced in September 2021 stood at 141 166 hectolitres compared to 112 334 hectolitres produced in August 2021.

Note: Some graphs has been limited for better readability (Chart 3 & 5)

Chart 3: Export Composite index, percent



	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
			2020						2021				
m/m	96.4	24.5	65.6	13.9	-48.3	127.2	-9.4	6.9	-54.3	67.2	-75.5	358.3	34.4
y/y	-67.6	-66.2	-41.6	-32.6	-72.2	11.3	56.1	6,694	1,051	139.9	-4.2	350.3	208.1

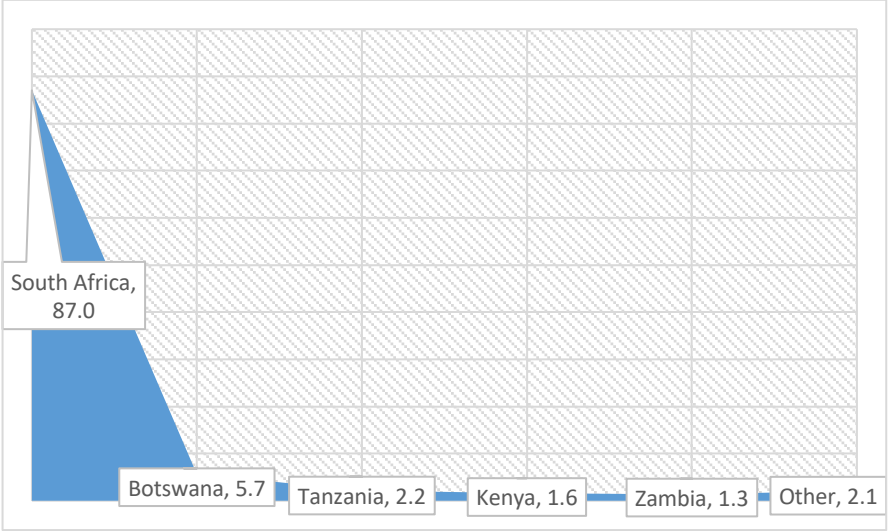
- The **Composite Export Index** in September 2021 increased by 34.4 percent from a growth of 358.3 percent recorded in the preceding month. Over the year, the index registered a growth of 208.1 percent.

- The increase on a monthly basis is owed to export of alcoholic beverages that registered an increase of 35.2 percent. Alcoholic beverage exported stood at 69 062 hectolitres of which 65 741 hectolitres (95.2%) was beer.

- Non-Alcoholic beverages monthly export on the other hand, declined by 12.9 percent in September 2021 compared to an increase of 79.6 percent recorded in August 2021. The export of non-alcoholic beverages during the period under review stood at 724 hectolitres.

- The total beverage export for the month of September 2021 was 69 786 hectolitres from 51 917 hectolitres and 22 648 hectolitres registered in August 2021 and September 2020, respectively.

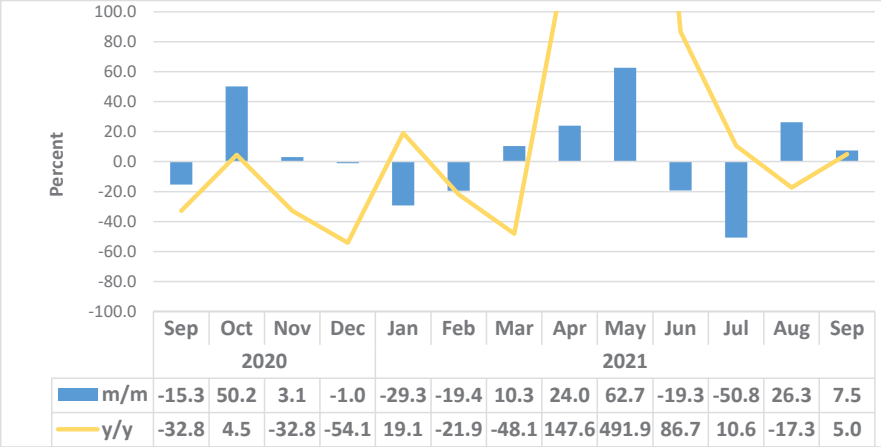
Chart 4: Export of Beverages by Partner (Percentage Share for September 2021)



- South Africa (87.0%) was the top export destination for beverages, followed by Botswana (5.7%) and Tanzania with 2.2 percent share in third place (Chart 4).

Note: Some graphs has been limited for better readability (Chart 3 & 5)

Chart 5: Import Composite Index, Percent



	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
	2020				2021								
m/m	-15.3	50.2	3.1	-1.0	-29.3	-19.4	10.3	24.0	62.7	-19.3	-50.8	26.3	7.5
y/y	-32.8	4.5	-32.8	-54.1	19.1	-21.9	-48.1	147.6	491.9	86.7	10.6	-17.3	5.0

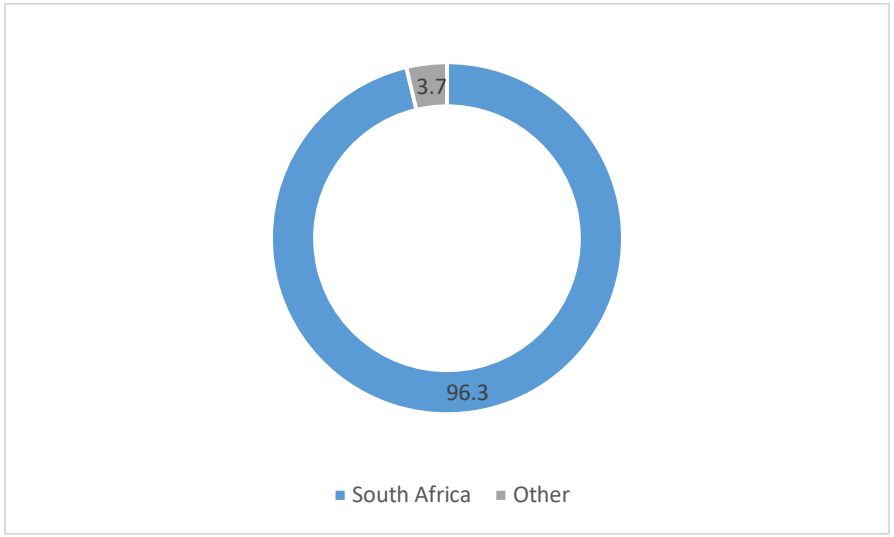
- The **Import Composite Index** for September 2021 increased by 7.5 percent on a monthly basis compared to a growth of 26.3 percent recorded a month earlier. On a yearly basis, the index registered an increase of 5.0 percent.

- The increase on a monthly basis is attributed to import of non-alcoholic beverages that increased by 12.5 percent recording 35 691 hectolitres in September 2021 from 31 721 registered in the preceding month.

- Alcoholic beverage import for September 2021 also recorded an increase of 4.1 percent from a rise of 20.0 percent a month before. For the period under review, 49 931 hectolitres of alcoholic beverage was imported into the country.

- Total volume of beverages that were imported stood at 85 622 hectolitres during the review period compared to 79 666 hectolitres registered in September 2021 and 81 577 hectolitres a year earlier.

Chart 6: Import of Beverages by Partner (Percentage Share for September 2021)



- Beverage import was mainly sourced from South Africa with a market share of 96.3 percent whereas other countries recorded a combined share of 3.7 percent during the period under review (Chart 6).

Note: Some graphs has been limited for better readability (Chart 3 & 5)

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	alcoholic Beverage Export	alcoholic Beverage Import	alcoholic Beverage Export	alcoholic Beverage Import
2015	Jan	118.4	137.5	125.1	41.2	83.6	135.8	117.1
	Feb	77.1	90.7	81.9	804.7	77.3	103.6	80.3
	Mar	92.8	134.9	107.6	51.9	88.2	241.9	71.2
	Apr	100.7	110.8	104.3	8.7	76.2	87.7	92.3
	May	93.8	111.8	100.1	59.5	82.2	81.0	79.2
	June	100.5	121.0	107.7	40.3	62.2	86.1	82.5
	July	90.9	101.5	94.6	47.1	85.3	101.3	131.2
	Aug	109.3	105.1	107.8	32.7	119.2	85.5	121.8
	Sept	121.2	179.4	141.7	25.4	88.5	84.0	99.5
	Oct	128.0	148.5	135.2	48.5	97.4	64.3	127.6
	Nov	118.4	145.7	128.0	12.0	146.1	59.2	90.1
2016	Dec	128.0	212.5	157.8	28.1	193.7	69.5	107.2
	Jan	104.1	109.5	106.0	45.6	108.1	70.0	61.6
	Feb	90.0	127.8	103.3	34.7	124.9	55.4	46.7
	Mar	107.8	155.2	124.5	48.2	119.5	44.9	83.7
	Apr	106.2	135.6	116.6	79.9	416.8	39.5	78.1
	May	82.1	123.8	96.8	19.0	216.5	47.0	75.1
	Jun	114.8	129.6	120.0	7.0	198.4	51.5	59.4
	Jul	78.6	121.4	93.7	42.1	144.5	77.6	62.2
	Aug	127.2	97.8	116.8	7.4	133.7	47.3	65.8
	Sep	111.7	145.3	123.6	4.9	363.8	59.1	92.3
	Oct	123.1	161.2	136.5	15.9	436.0	73.7	78.3
	Nov	138.1	187.2	155.4	10.6	714.9	71.0	83.2
	Dec	149.6	165.8	155.3	7.2	704.9	126.5	71.9
2017	Jan	113.8	69.4	98.1	22.5	192.0	74.4	40.8
	Feb	85.3	104.7	92.1	11.7	4836.2	39.0	46.9
	Mar	115.4	112.6	114.4	20.3	369.1	59.0	62.3
	Apr	106.7	135.5	116.9	18.6	258.4	60.4	309.5
	May	107.3	109.5	108.1	15.3	246.8	42.2	231.2
	Jun	115.7	120.2	117.3	23.6	190.9	39.2	261.4
	Jul	90.2	73.7	84.4	31.3	210.2	32.4	281.8
	Aug	96.2	117.0	103.5	20.5	306.8	54.4	214.5
	Sep	111.7	159.6	128.6	39.3	188.7	31.5	287.3
	Oct	118.0	160.7	133.0	33.4	337.2	40.6	286.1
	Nov	130.8	188.5	151.1	36.9	278.1	51.4	1049.9
	Dec	124.4	169.1	140.1	16.9	329.3	70.9	333.1

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	20.0	269.8	74.9	61.4

Note: Some graphs has been limited for better readability (Chart 3 & 5)

Methodology: Graphical and tabular analysis

***Data Sources*:** The data sources for volume in Hectolitres of beverage is sourced from Namibia Breweries, Coca Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. These are data on production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverages production is the total of alcoholic beverage produced from Namibia Breweries and ABInBev Namibia. Whereas, non-alcoholic beverage production data was a sum of soft drinks produced from Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).

***Base year*:** The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.

***Index calculations*:** The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of volume of a specific component in a specific month to the total volume of that component in 2015.

***Conversion*:** 1 basis point = 0.01 percent

***Revision*:** Data for July 2021 was revised based on the new dataset received from the data sources.

Note: Some graphs has been limited for better readability (Chart 3 & 5)