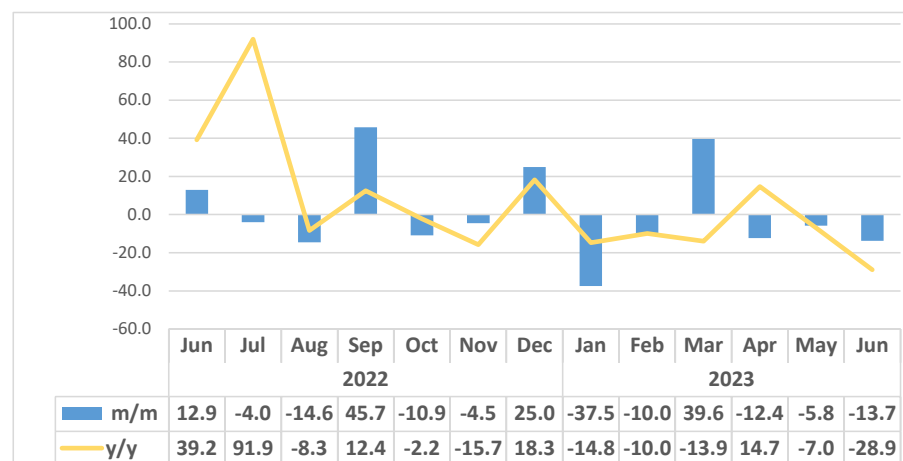


BEVERAGES

June 2023

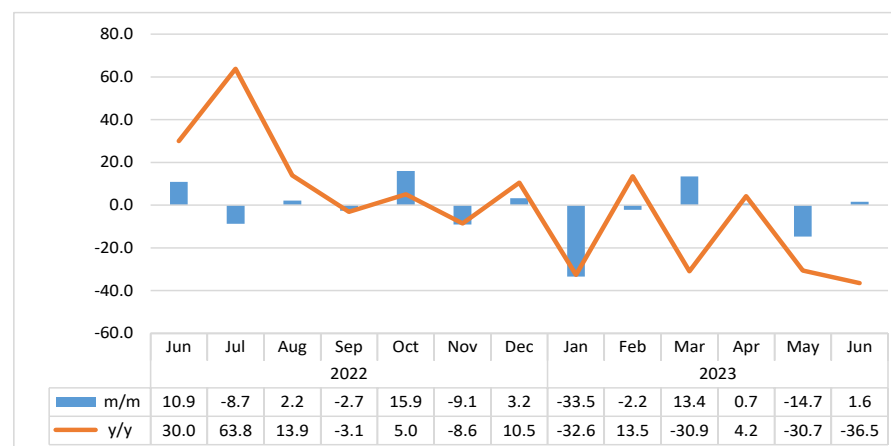


Chart 1: Beverage Production Composite Index, Percentage Change



- The **Composite Production Index** for beverages consisting of alcoholic and non-alcoholic beverages for June 2023 recorded a decline of 13.7 percent monthly compared to a decline of 5.8 percent recorded in May 2023. Moreover, the index recorded a decrease of 28.9 percent on an annual basis (Chart 1).
- The decrease in the monthly index emanated from a drop in the production of non-alcoholic beverages.
- A total of 229 858 hectolitres of beverage was produced in June 2023, a decrease when compared to 266 313 hectolitres recorded in May 2023 and 323 265 hectolitres recorded in June 2022.

Chart 2: Alcoholic Beverage Production Index, Percentage Change



- The **Alcoholic Beverage Production Index** recorded a monthly increase of 1.6 percent in June 2023 compared to a decline of 14.7 percent recorded a month earlier. However, the index declined by 36.5 percent on an annual basis (Chart 2).
- The production of alcoholic beverages in June 2023 stood at 137 297 hectolitres compared to 135 180 hectolitres and 216 259 hectolitres that was registered in May 2023 and the corresponding period of 2022, respectively.

Chart 3: Non-Alcoholic Beverage Production Index, Percentage Change

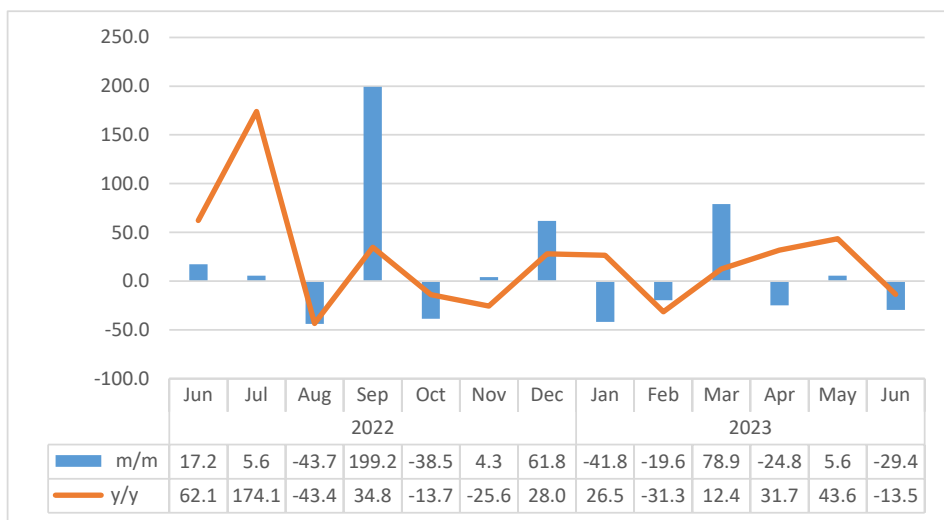
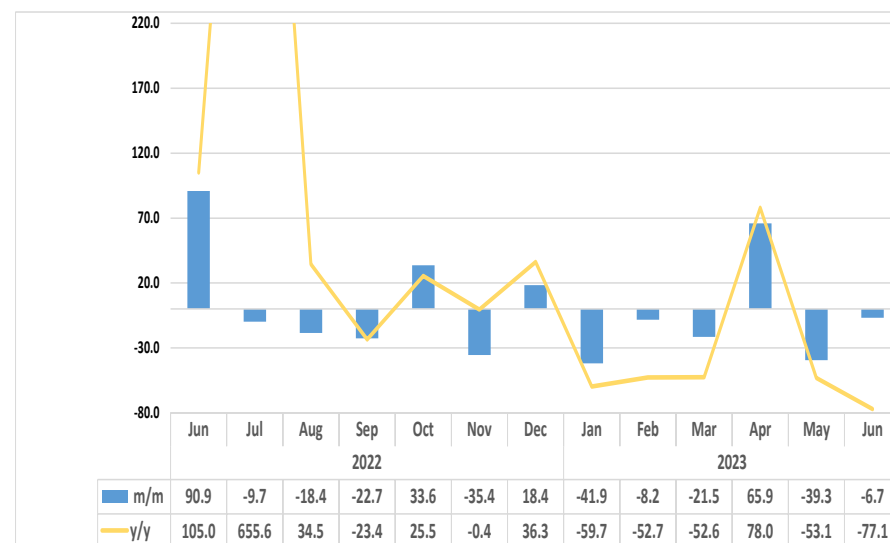


Chart 4: Beverage Export Composite Index, Percentage Change¹

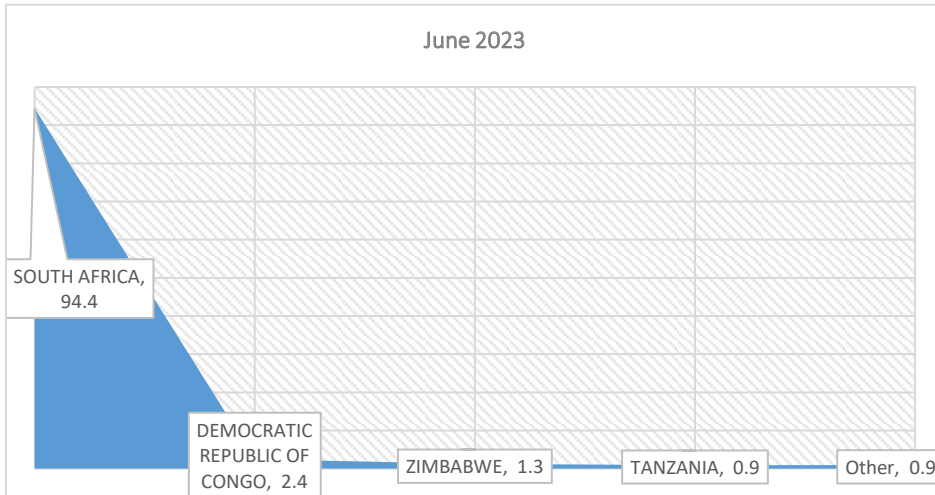


- The **Non-Alcoholic Beverage Production Index** registered a monthly decrease of 29.4 percent in June 2023, compared to an increase of 5.6 percent that was recorded in the preceding month. Similarly, the index recorded a decline of 13.5 percent year-on-year (Chart 3).
- The production of non-alcoholic beverages in June 2023 amounted to 92 561 hectolitres compared to 131 133 hectolitres and 107 006 hectolitres that was recorded in May 2023 and June 2022, respectively.

- The **Beverage Export Composite Index** for June 2023 declined by 6.7 percent monthly compared to a decrease of 39.3 percent recorded in the preceding month. Moreover, the index recorded a decline of 77.1 percent on an annual basis (Chart 4).
- A total of 21 717 hectolitres of beverage was exported during the month of June 2023 compared to 23 280 hectolitres and 94 769 hectolitres that was exported in May 2023 and the corresponding month of 2022, respectively.
- Namibia exported 21 269 hectolitres of alcoholic beverages in June 2023, of which beer accounted for a share of 92.9 percent (19 762 hectolitres). Whereas, the export of non-alcoholic beverages amounted to 448 hectolitres for the same period.

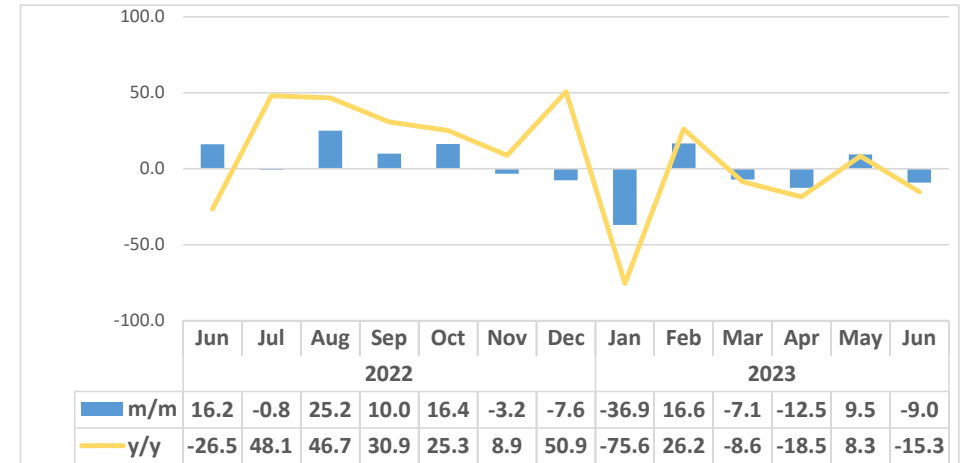
¹ Chart 4 is limited for better readability.

Chart 5: Export of Beverages by Partner Country, Percentage Share



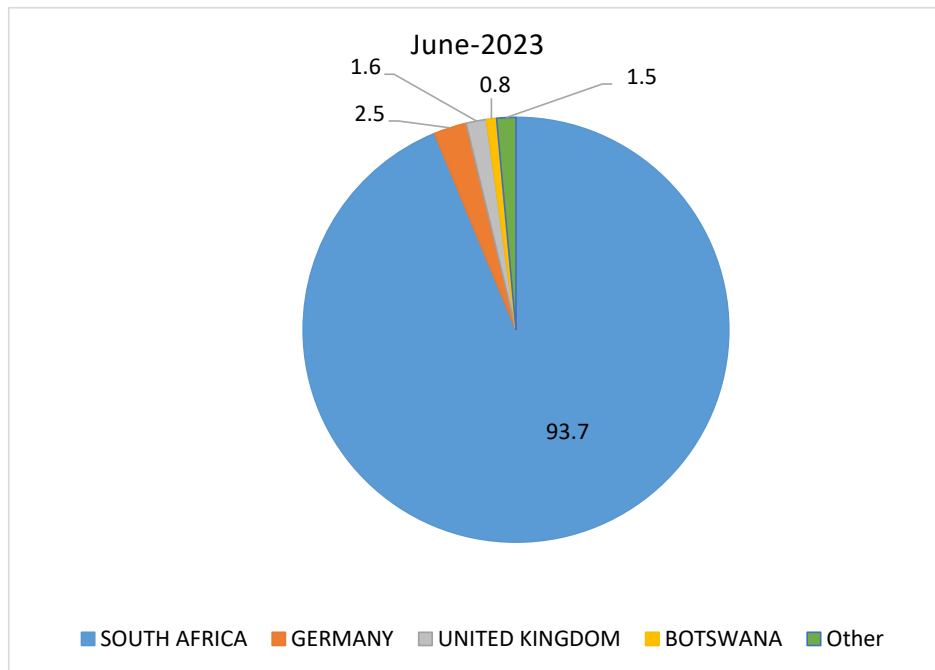
- South Africa (94.4%) was the top export destination for beverages, followed by Democratic Republic of Congo (2.4%), Zimbabwe (1.3%) and Tanzania with a share of 0.9 percent (Chart 5).

Chart 6: Beverage Import Composite Index, Percentage Change



- The **Beverage Import Composite Index** for June 2023 registered a monthly decline of 9.0 percent compared to an increase of 9.5 percent registered a month earlier. In addition, the index declined by 15.3 percent on a yearly basis (Chart 6).
- The monthly decrease resulted from a reduction in the import of alcoholic beverages. However, the import of non-alcoholic beverages recorded an increase during the month under review.
- Namibia imported a total of 79 730 hectolitres of beverages during the month of June 2023, as opposed to 87 655 hectolitres recorded in May 2023 and 94 102 hectolitres registered in the corresponding month of 2022.

Chart 7: Import of Beverages by Partner Country, Percentage Share



- Chart 7 shows that South Africa was the main source for import of beverages during June 2023 accounting for a share of 93.7 percent, followed by Germany (2.5%), United Kingdom (1.6%) and Botswana (0.8%).

Table 1: Beverages Production Index

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2019	Jan	106.6	123.6	112.6
	Feb	107.2	127.4	114.3
	Mar	118.7	127.5	121.8
	Apr	124.8	156.8	136.1
	May	126.3	113.5	121.8
	Jun	121.1	77.1	105.6
	Jul	116.3	92.9	108.1
	Aug	117.8	134.8	123.8
	Sep	142.0	141.4	141.8
	Oct	137.0	192.8	156.6
	Nov	144.7	177.5	156.3
	Dec	152.2	171.9	159.2
2020	Jan	139.5	72.6	116.0
	Feb	97.7	102.6	99.4
	Mar	109.6	127.1	115.8
	Apr	8.6	97.4	39.9
	May	16.9	128.7	56.2
	Jun	63.3	141.3	90.8
	Jul	87.3	84.0	86.2
	Aug	71.4	94.3	79.5
	Sep	98.9	87.8	95.0
	Oct	109.9	231.0	152.6
	Nov	126.7	172.5	142.8
	Dec	146.3	206.7	167.6

Table 1: Beverages Production Index continued...

Year	Month	Alcoholic Beverages production index	Non-Alcoholic Beverages production index	Composite production Index
2021	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3
2022	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
	Jun	128.1	116.5	124.0
	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
2023	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
	Jun	81.3	100.8	88.2

Table 2: Index for Export and import of Beverages

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2019	Jan	52.6	296.5	61.8	621.1	599.9	618.2
	Feb	64.6	137.1	67.3	59.8	776.4	160.0
	Mar	57.4	77.4	58.2	47.7	684.0	136.7
	Apr	61.3	239.8	68.0	43.6	457.6	101.5
	May	72.2	642.3	93.7	51.3	595.9	127.5
	Jun	96.0	59.0	94.6	97.6	637.7	173.1
	Jul	58.5	171.0	62.8	108.4	361.6	143.9
	Aug	66.9	59.5	66.6	359.2	877.1	431.7
	Sep	71.6	103.3	72.8	52.7	593.3	128.3
	Oct	81.5	226.0	86.9	58.5	526.7	124.0
	Nov	76.6	259.3	83.5	82.4	913.3	198.6
	Dec	75.0	269.4	82.3	212.4	754.9	288.3
2020	Jan	102.5	124.0	103.3	43.4	294.3	78.5
	Feb	56.9	101.5	58.5	40.6	440.0	96.5
	Mar	36.3	77.7	37.8	136.0	309.6	160.3
	Apr	0.0	24.2	0.9	2.1	284.9	41.7
	May	1.5	28.3	2.5	2.3	188.4	28.4
	Jun	19.2	44.4	20.1	45.8	236.8	72.5
	Jul	10.9	50.0	12.3	46.7	143.8	60.3
	Aug	8.9	91.0	12.0	75.1	267.0	101.9
	Sep	21.2	85.1	23.6	51.0	303.3	86.3
	Oct	26.9	94.4	29.4	68.3	506.3	129.6
	Nov	47.4	80.9	48.7	83.1	443.7	133.5
	Dec	55.7	50.5	55.5	75.7	479.3	132.2

Table 2: Index for Export and import of Beverages continued...

Year	Month	Alcoholic Beverage Export	Non-alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non-alcoholic Beverage Import	Composite import index
2021	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
	Jun	48.9	31.0	48.2	56.7	619.6	135.4
	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8
2022	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
	Jun	102.5	4.7	98.9	59.0	348.8	99.5
	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
2023	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
	Jun	23.1	12.4	22.7	58.4	243.5	84.3

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data was revised based on the new dataset received from the data sources.