## BEVERAGES <br> August 2023



Chart 1: Beverage Production Composite Index, Percentage Change


- The Composite Beverage Production Index consisting of alcoholic and non-alcoholic beverages for August 2023 recorded a remarkable monthly growth of 49.4 percent, compared to a decline of 10.6 percent recorded in July 2023. Additionally, when assessed on an annual basis, the index increased by 15.8 percent (Chart 1).
- The upsurge in the monthly index is evident in both production indices of both alcoholic beverages and non-alcoholic which increased during the month under review.
- In August 2023, beverage production reached 306973 hectolitres, marking an increase from 205413 hectolitres recorded in July 2023 and 265194 hectolitres noted in August 2022.

Chart 2: Alcoholic Beverage Production Index, Percentage Change


- The Alcoholic Beverage Production Index showed a monthly growth of 45.0 percent in August 2023, rebounding from a 22.6 percent decline recorded a month earlier. However, on annual basis, the index declined by 23.6 (Chart 2).
- The production of alcoholic beverages in August 2023 reached 154030 hectolitres up from 106261 hectolitres recorded in July 2023, and down from 201589 hectolitres registered for the same period of 2022.

Chart 3: Non-Alcoholic Beverage Production Index, Percentage Change


- In August 2023, the Non-Alcoholic Beverage Production Index registered a significant monthly growth of 54.3 percent, compared to an increase of 7.1 percent posted in the preceding month. Moreover, the index registered a remarkable 140.5 percent year-on-year growth (Chart 3).
- A total of 152943 hectolitres of non-alcoholic beverages were produced, up from 99152 hectolitres and 63605 hectolitres that was recorded in July 2023 and August 2022, respectively.

Chart 4: Beverage Export Composite Index, Percentage Change


- The Beverage Export Composite Index for August 2023 declined by 64.3 percent monthly, compared to a decline of 12.0 percent recorded in the preceding month. Moreover, the index recorded a decline of 90.2 percent on an annual basis (Chart 4).
- In August 2023, 6817 hectolitres of beverage was exported, down from 19116 hectolitres in July 2023 and 69833 hectolitres noted in August 2022. For the same period, Namibia mostly exported alcoholic beverages of 6422 hectolitres, with beer comprising 64.2 percent ( 4 124 hectolitres) and 395 hectolitres of non-alcohlic beverages.

Chart 5: Export of Beverages by Partner Country, Percentage Share


- South Africa (54.5\%) led the export destination for beverages, trailed by Zambia (27.8\%). The Democratic Republic of Congo (6.9\%) was in third place, while Tanzania share of 3.1 percent scooped fourth position (Chart 5).

Chart 6: Beverage Import Composite Index, Percentage Change


- The Beverage Import Composite Index for August 2023 recorded a monthly increase of 8.2 percent, compared to a decline of 7.2 percent recorded in the preceding month, but dropped by 31.5 percent annually (Chart 6). The monthly increase stemmed from higher imports of both alcoholic and non-alcoholic beverages.
- In August 2023, Namibia imported 80095 hectolitres of beverages, compared to 73993 hectolitres registered in July 2023 and 116896 hectolitres posted in August 2022.

Chart 7: Import of Beverages by Partner Country, Percentage Share


- During August 2023, South Africa constituted the primary source of beverage, with a significant share of 97.6 percent, trailed by Ireland ( $0.6 \%$ ), and Austria and the United Kingdom, each contributing 0.4 percent (Chart 7).

Table 1: Beverages Production Index

| Year | Month | Alcoholic Beverages production index | Non- <br> Alcoholic Beverages production index | Composite production Index |
| :---: | :---: | :---: | :---: | :---: |
| 2020 | Jan | 139.5 | 72.6 | 116.0 |
|  | Feb | 97.7 | 102.6 | 99.4 |
|  | Mar | 109.6 | 127.1 | 115.8 |
|  | Apr | 8.6 | 97.4 | 39.9 |
|  | May | 16.9 | 128.7 | 56.2 |
|  | Jun | 63.3 | 141.3 | 90.8 |
|  | Jul | 87.3 | 84.0 | 86.2 |
|  | Aug | 71.4 | 94.3 | 79.5 |
|  | Sep | 98.9 | 87.8 | 95.0 |
|  | Oct | 109.9 | 231.0 | 152.6 |
|  | Nov | 126.7 | 172.5 | 142.8 |
|  | Dec | 146.3 | 206.7 | 167.6 |
| 2021 | Jan | 100.7 | 114.4 | 105.5 |
|  | Feb | 86.2 | 68.6 | 80.0 |
|  | Mar | 109.2 | 153.2 | 124.7 |
|  | Apr | 104.5 | 88.4 | 98.8 |
|  | May | 91.4 | 43.6 | 74.6 |
|  | Jun | 98.5 | 71.9 | 89.1 |
|  | Jul | 71.4 | 44.9 | 62.0 |
|  | Aug | 104.8 | 122.4 | 111.0 |
|  | Sep | 119.9 | 153.8 | 131.8 |
|  | Oct | 128.2 | 147.8 | 135.1 |
|  | Nov | 133.9 | 178.6 | 149.6 |
|  | Dec | 114.3 | 168.1 | 133.3 |

Table 1: Beverages Production Index continued...

| Year | Month | Alcoholic Beverages production index | Non- <br> Alcoholic Beverages production index | Composite production Index |
| :---: | :---: | :---: | :---: | :---: |
| 2022 | Jan | 124.6 | 98.9 | 115.6 |
|  | Feb | 72.4 | 146.4 | 98.5 |
|  | Mar | 134.9 | 160.0 | 143.8 |
|  | Apr | 90.1 | 102.7 | 94.5 |
|  | May | 115.4 | 99.4 | 109.8 |
|  | Jun | 128.1 | 116.5 | 124.0 |
|  | Jul | 116.8 | 123.1 | 119.0 |
|  | Aug | 119.4 | 69.3 | 101.7 |
|  | Sep | 116.2 | 207.3 | 148.3 |
|  | Oct | 134.7 | 127.5 | 132.1 |
|  | Nov | 122.4 | 133.0 | 126.1 |
|  | Dec | 126.3 | 215.1 | 157.6 |
| 2023 | Jan | 84.0 | 125.1 | 98.5 |
|  | Feb | 82.2 | 100.6 | 88.6 |
|  | Mar | 93.2 | 179.9 | 123.8 |
|  | Apr | 93.9 | 135.3 | 108.5 |
|  | May | 80.0 | 142.8 | 102.2 |
|  | Jun | 81.3 | 100.8 | 88.2 |
|  | Jul | 62.9 | 108.0 | 78.8 |
|  | Aug | 91.2 | 166.6 | 117.8 |

Table 2: Index for Export and import of Beverages

| Year | Month | Alcoholic <br> Beverage <br> Export | Non- <br> alcoholic <br> Beverage <br> Export | Composite export <br> index | Alcoholic <br> Beverage <br> Import | Non- <br> alcoholic <br> Beverage <br> Import | Composite import index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2020 | Jan | 102.5 | 124.0 | 103.3 | 43.4 | 294.3 | 78.5 |
|  | Feb | 56.9 | 101.5 | 58.5 | 40.6 | 440.0 | 96.5 |
|  | Mar | 36.3 | 77.7 | 37.8 | 136.0 | 309.6 | 160.3 |
|  | Apr | 0.0 | 24.2 | 0.9 | 2.1 | 284.9 | 41.7 |
|  | May | 1.5 | 28.3 | 2.5 | 2.3 | 188.4 | 28.4 |
|  | Jun | 19.2 | 44.4 | 20.1 | 45.8 | 236.8 | 72.5 |
|  | Jul | 10.9 | 50.0 | 12.3 | 46.7 | 143.8 | 60.3 |
|  | Aug | 8.9 | 91.0 | 12.0 | 75.1 | 267.0 | 101.9 |
|  | Sep | 21.2 | 85.1 | 23.6 | 51.0 | 303.3 | 86.3 |
|  | Oct | 26.9 | 94.4 | 29.4 | 68.3 | 506.3 | 129.6 |
|  | Nov | 47.4 | 80.9 | 48.7 | 83.1 | 443.7 | 133.5 |
|  | Dec | 55.7 | 50.5 | 55.5 | 75.7 | 479.3 | 132.2 |
| 2021 | Jan | 26.7 | 78.9 | 28.7 | 63.5 | 278.0 | 93.5 |
|  | Feb | 63.3 | 114.6 | 65.2 | 35.7 | 319.2 | 75.4 |
|  | Mar | 60.1 | 31.9 | 59.0 | 45.8 | 313.4 | 83.2 |
|  | Apr | 64.7 | 22.2 | 63.1 | 42.3 | 477.3 | 103.2 |
|  | May | 29.8 | 5.1 | 28.8 | 47.7 | 906.5 | 167.8 |
|  | Jun | 48.9 | 31.0 | 48.2 | 56.7 | 619.6 | 135.4 |
|  | Jul | 11.8 | 12.8 | 11.8 | 49.1 | 174.7 | 66.7 |
|  | Aug | 55.4 | 23.0 | 54.2 | 59.0 | 239.8 | 84.3 |
|  | Sep | 75.6 | 21.0 | 73.5 | 63.5 | 352.4 | 103.9 |
|  | Oct | 60.7 | 39.3 | 59.9 | 71.4 | 464.5 | 126.4 |
|  | Nov | 49.6 | 28.1 | 48.8 | 69.6 | 577.4 | 140.6 |
|  | Dec | 42.8 | 27.9 | 42.2 | 60.4 | 299.0 | 93.8 |

Table 2: Index for Export and import of Beverages continued...

| Year | Month | Alcoholic <br> Beverage <br> Export | Non- <br> alcoholic <br> Beverage <br> Export | Composite export index | Alcoholic <br> Beverage Import | Non- <br> alcoholic <br> Beverage <br> Import | Composite <br> import <br> index |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2022 | Jan | 85.5 | 18.0 | 83.0 | 360.6 | 399.3 | 366.0 |
|  | Feb | 67.1 | 13.2 | 65.0 | 47.4 | 298.9 | 82.6 |
|  | Mar | 52.6 | 6.7 | 50.9 | 46.9 | 468.3 | 105.9 |
|  | Apr | 23.3 | 1.3 | 22.5 | 52.5 | 419.7 | 103.9 |
|  | May | 53.7 | 2.3 | 51.8 | 53.3 | 284.5 | 85.6 |
|  | Jun | 102.5 | 4.7 | 98.9 | 59.0 | 348.8 | 99.5 |
|  | Jul | 92.5 | 6.8 | 89.3 | 69.9 | 276.5 | 98.8 |
|  | Aug | 75.4 | 7.9 | 72.8 | 63.2 | 495.4 | 123.6 |
|  | Sep | 58.3 | 4.6 | 56.3 | 87.5 | 434.7 | 136.0 |
|  | Oct | 74.4 | 96.1 | 75.2 | 85.3 | 607.5 | 158.3 |
|  | Nov | 49.0 | 38.9 | 48.6 | 77.5 | 618.5 | 153.2 |
|  | Dec | 59.3 | 13.1 | 57.6 | 68.5 | 590.8 | 141.6 |
| 2023 | Jan | 34.3 | 11.6 | 33.5 | 57.2 | 287.0 | 89.3 |
|  | Feb | 31.4 | 14.3 | 30.7 | 70.8 | 309.3 | 104.1 |
|  | Mar | 22.2 | 73.0 | 24.1 | 51.8 | 373.1 | 96.8 |
|  | Apr | 41.2 | 9.3 | 40.0 | 51.6 | 287.5 | 84.6 |
|  | May | 24.8 | 12.1 | 24.3 | 69.4 | 235.8 | 92.7 |
|  | Jun | 23.1 | 12.4 | 22.7 | 58.4 | 243.5 | 84.3 |
|  | Jul | 20.1 | 14.6 | 19.9 | 48.6 | 260.8 | 78.3 |
|  | Aug | 7.0 | 10.9 | 7.1 | 49.5 | 301.1 | 84.7 |

## Methodology: Graphical and tabular analysis

Data Sources: The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).

Base year:

## Index calculations:

## Conversion

Revision:

The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015
The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.

1 basis point $=0.01$ percent

Data was revised based on the new dataset received from the data sources.

