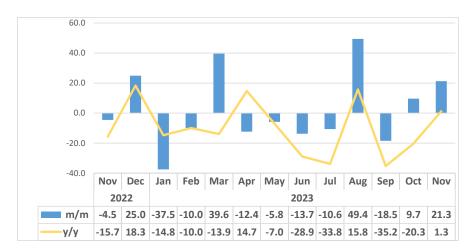


## BEVERAGES November 2023

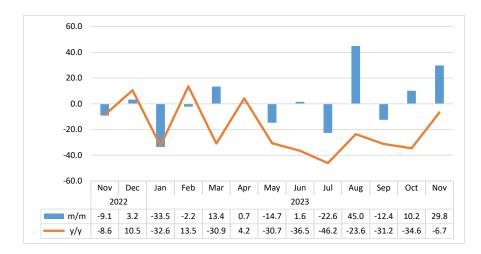


**Chart 1: Beverage Production Composite Index, Percentage Change** 



- The Composite Beverage Production Index consisting of alcoholic and non-alcoholic beverages for November 2023 recorded an increase of 21.3 percent, compared an increase of 9.7 percent recorded in October 2023. Moreover, the index increased by 1.3 percent on an annual basis (Chart 1).
- The increase in the monthly index was recorded in both production indices of alcoholic beverages and non-alcoholic.
- During the period under review, beverage production stood at 332 971 hectolitres, which is an increase from 274 506 hectolitres recorded in October 2023 and 328 805 hectolitres recorded in November 2022.

**Chart 2: Alcoholic Beverage Production Index, Percentage Change** 



- The Alcoholic Beverage Production Index in November 2023 recorded a monthly increase of 29.8 percent, compared to an increase of 10.2 percent recorded a month earlier. However, on annual basis the index declined by 6.7 percent (Chart 2).
- The production of alcoholic beverages in November 2023 was 192 982 hectolitres up from 148 639 hectolitres registered in October 2023, and a decline when compared to 206 738 hectolitres recorded in the corresponding period of 2022.

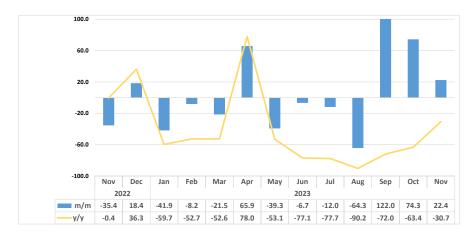
**Chart 3: Non-Alcoholic Beverage Production Index, Percentage Change** 



- For the period under review, the Non-Alcoholic Beverage Production Index recorded a monthly growth of 11.2 percent compared to a decline of 9.0 percent recorded in the preceding month. Similarly, the index registered an increase of 14.7 percent year-on-year (Chart 3).
- A total of 139 989 hectolitres of non-alcoholic beverages was produced in November 2023, an increase from 125 867 hectolitres and 122 067 hectolitres that were recorded in October 2023 and November 2022, respectively.

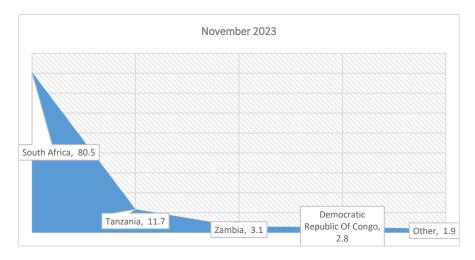
<sup>1</sup> Chart 4 is limited for better readability.

Chart 4: Beverage Export Composite Index, Percentage Change<sup>1</sup>



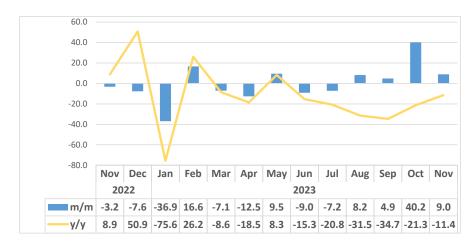
- The Beverage Export Composite Index for November 2023 on a monthly basis recorded a growth of 22.4 percent, a slowdown when compared to a growth of 74.3 percent recorded in the preceding month. However, the index recorded a decline of 30.7 percent annually (Chart 4).
- During the month under review, 32 295 hectolitres of beverages were exported compared to 26 383 hectolitres and 46 593 hectolitres that were registered in October 2023 and November 2022, respectively.
- For the same period, Namibia exported 32 053 hectolitres of alcoholic beverages, of which beer accounted for a share of 93.0 percent (29 824 hectolitres).

**Chart 5: Export of Beverages by Partner Country, Percentage Share** 



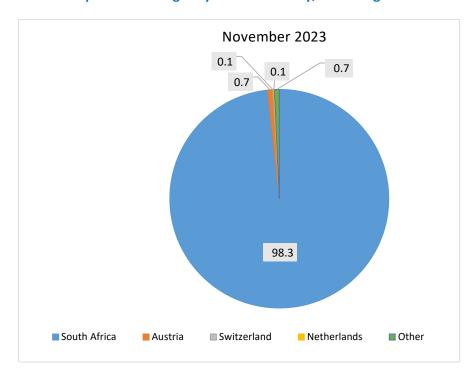
• South Africa (80.5%) was the top export destination for beverages during November 2023, followed by Tanzania (11.7%) in second place, Zambia (3.1%) in third place and Democratic Republic of Congo in fourth position with a share of 2.8 percent (Chart 5).

**Chart 6: Beverage Import Composite Index, Percentage Change** 



- The **Beverage Import Composite Index** for November 2023 recorded a monthly growth of 9.0 percent compared to a growth of 40.2 percent recorded in the preceding month. In contrast, the index declined by 11.4 percent annually (Chart 6).
- For the period under review, Namibia imported 128 368 hectolitres of beverages as opposed to 117 766 hectolitres registered in October 2023 and 144 860 hectolitres noted in November 2022.

**Chart 7: Import of Beverages by Partner Country, Percentage Share** 



 During the month under review, South Africa remained the top primary source of beverages with a share of 98.3 percent, followed by Austria (0.7%). Switzerland and Netherlands accounted for a share of 0.1 percent each (Chart 7).

**Table 1: Beverages Production Index** 

Year	Month	Alcoholic Beverages production index	Non- Alcoholic Beverages production index	Composite production Index
	Jan	139.5	72.6	116.0
2020	Feb	97.7	102.6	99.4
	Mar	109.6	127.1	115.8
	Apr	8.6	97.4	39.9
	May	16.9	128.7	56.2
	Jun	63.3	141.3	90.8
	Jul	87.3	84.0	86.2
	Aug	71.4	94.3	79.5
	Sep	98.9	87.8	95.0
	Oct	109.9	231.0	152.6
	Nov	126.7	172.5	142.8
	Dec	146.3	206.7	167.6
	Jan	100.7	114.4	105.5
	Feb	86.2	68.6	80.0
	Mar	109.2	153.2	124.7
	Apr	104.5	88.4	98.8
2021	May	91.4	43.6	74.6
	Jun	98.5	71.9	89.1
	Jul	71.4	44.9	62.0
	Aug	104.8	122.4	111.0
	Sep	119.9	153.8	131.8
	Oct	128.2	147.8	135.1
	Nov	133.9	178.6	149.6
	Dec	114.3	168.1	133.3

**Table 1: Beverages Production Index continued...** 

Year	Month	Alcoholic Beverages production index	Non- Alcoholic Beverages production index	Composite production Index
	Jan	124.6	98.9	115.6
	Feb	72.4	146.4	98.5
	Mar	134.9	160.0	143.8
	Apr	90.1	102.7	94.5
	May	115.4	99.4	109.8
2022	Jun	128.1	116.5	124.0
2022	Jul	116.8	123.1	119.0
	Aug	119.4	69.3	101.7
	Sep	116.2	207.3	148.3
	Oct	134.7	127.5	132.1
	Nov	122.4	133.0	126.1
	Dec	126.3	215.1	157.6
	Jan	84.0	125.1	98.5
	Feb	82.2	100.6	88.6
	Mar	93.2	179.9	123.8
	Apr	93.9	135.3	108.5
	May	80.0	142.8	102.2
2023	Jun	81.3	100.8	88.2
	Jul	62.9	108.0	78.8
	Aug	91.2	166.6	117.8
	Sep	79.9	125.7	96.0
	Oct	88.0	137.1	105.3
	Nov	114.3	152.5	127.7

**Table 2: Index for Export and import of Beverages** 

Year	Month	Alcoholic Beverage Export	Non- alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Non- alcoholic Beverage Import	Composite import index
	Jan	102.5	124.0	103.3	43.4	294.3	78.5
	Feb	56.9	101.5	58.5	40.6	440.0	96.5
	Mar	36.3	77.7	37.8	136.0	309.6	160.3
	Apr	0.0	24.2	0.9	2.1	284.9	41.7
	May	1.5	28.3	2.5	2.3	188.4	28.4
2020	Jun	19.2	44.4	20.1	45.8	236.8	72.5
2020	Jul	10.9	50.0	12.3	46.7	143.8	60.3
	Aug	8.9	91.0	12.0	75.1	267.0	101.9
	Sep	21.2	85.1	23.6	51.0	303.3	86.3
	Oct	26.9	94.4	29.4	68.3	506.3	129.6
	Nov	47.4	80.9	48.7	83.1	443.7	133.5
	Dec	55.7	50.5	55.5	75.7	479.3	132.2
	Jan	26.7	78.9	28.7	63.5	278.0	93.5
	Feb	63.3	114.6	65.2	35.7	319.2	75.4
	Mar	60.1	31.9	59.0	45.8	313.4	83.2
	Apr	64.7	22.2	63.1	42.3	477.3	103.2
	May	29.8	5.1	28.8	47.7	906.5	167.8
2021	Jun	48.9	31.0	48.2	56.7	619.6	135.4
2021	Jul	11.8	12.8	11.8	49.1	174.7	66.7
	Aug	55.4	23.0	54.2	59.0	239.8	84.3
	Sep	75.6	21.0	73.5	63.5	352.4	103.9
	Oct	60.7	39.3	59.9	71.4	464.5	126.4
	Nov	49.6	28.1	48.8	69.6	577.4	140.6
	Dec	42.8	27.9	42.2	60.4	299.0	93.8

Table 2: Index for Export and import of Beverages continued...

Year	Month	Alcoholic Beverage Export	Non- alcoholic Beverage Export	Composite export index	Alcoholic Beverage Import	Reverage	Composite import index
	Jan	85.5	18.0	83.0	360.6	399.3	366.0
	Feb	67.1	13.2	65.0	47.4	298.9	82.6
	Mar	52.6	6.7	50.9	46.9	468.3	105.9
	Apr	23.3	1.3	22.5	52.5	419.7	103.9
	May	53.7	2.3	51.8	53.3	284.5	85.6
2022	Jun	102.5	4.7	98.9	59.0	348.8	99.5
2022	Jul	92.5	6.8	89.3	69.9	276.5	98.8
	Aug	75.4	7.9	72.8	63.2	495.4	123.6
	Sep	58.3	4.6	56.3	87.5	434.7	136.0
	Oct	74.4	96.1	75.2	85.3	607.5	158.3
	Nov	49.0	38.9	48.6	77.5	618.5	153.2
	Dec	59.3	13.1	57.6	68.5	590.8	141.6
	Jan	34.3	11.6	33.5	57.2	287.0	89.3
	Feb	31.4	14.3	30.7	70.8	309.3	104.1
	Mar	22.2	73.0	24.1	51.8	373.1	96.8
	Apr	41.2	9.3	40.0	51.6	287.5	84.6
	May	24.8	12.1	24.3	69.4	235.8	92.7
2023	Jun	23.1	12.4	22.7	58.4	243.5	84.3
	Jul	20.1	14.6	19.9	48.6	260.8	78.3
	Aug	7.0	10.9	7.1	49.5	301.1	84.7
	Sep	16.3	3.0	15.8	39.2	393.6	88.8
	Oct	28.3	7.5	27.5	76.4	420.3	124.5
	Nov	34.7	6.7	33.7	80.9	473.0	135.8

**Methodology:** Graphical and tabular analysis

**Data Sources:** The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company,

ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by

Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).

**Base year:** The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.

Index calculations: The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of

a specific component in a specific month to the total volume of that component in 2015.

**Conversion:** 1 basis point = 0.01 percent

**Revision:** Data was revised based on the new dataset received from the data sources.