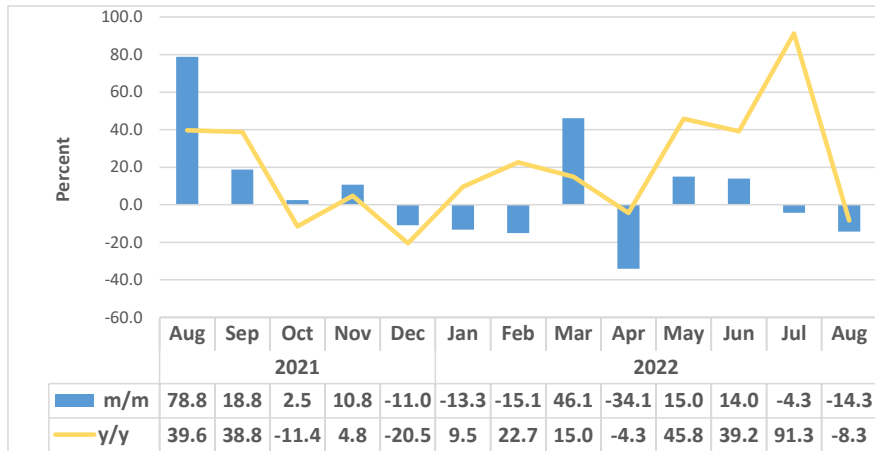
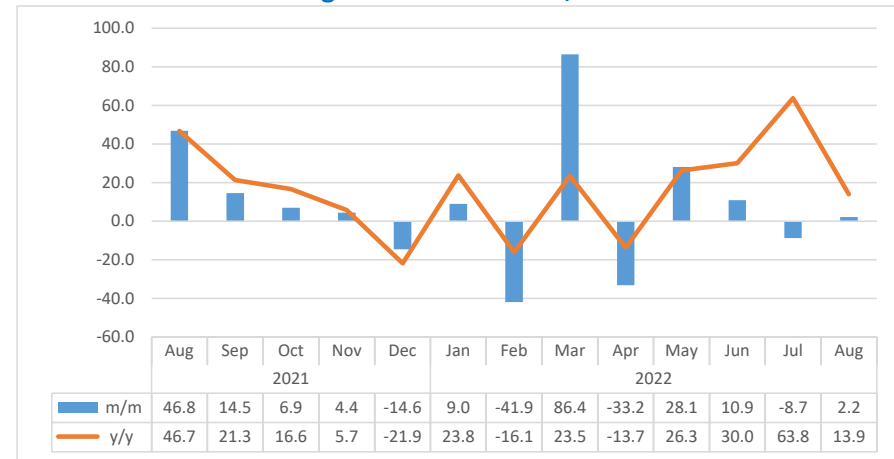


Chart 1: Beverage Production Composite Index, Percent



- The **Composite Index** for beverage production consisting of alcoholic and non-alcoholic beverages for August 2022 recorded a decline of 14.3 percent month on month, compared to a decline of 4.3 percent registered in July 2022. The index also recorded a decline of 8.3 percent year on year.
- The monthly decline in the index emanated from the reduced production of non-alcoholic beverages during the review period.
- The total beverage production for August 2022 declined to 265 194 hectolitres, from 309 401 hectolitres produced in July 2022, while a total of 289 248 hectolitres was produced in the corresponding month of 2021.

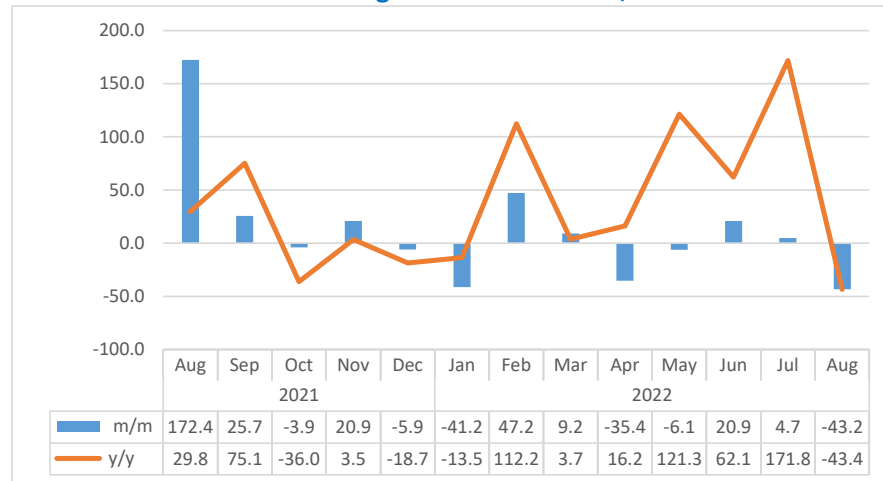
Chart 2: Alcoholic Beverage Production Index, Percent



- The **Alcoholic Beverage Production Index** registered a monthly increase of 2.2 percent in August 2022, compared to a decline of 8.7 percent recorded during the preceding month. However, the index recorded a slower growth of 13.9 percent year on year (Chart 2).
- A total of 201 589 hectolitres of alcoholic beverages were produced in August 2022 compared to 197 338 hectolitres registered in July 2022.

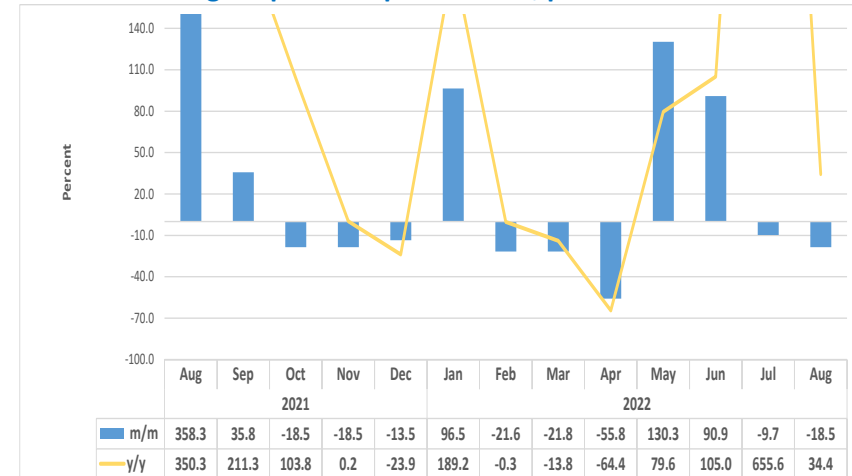
Note: Graphs 4 & 6 are limited for better readability

Chart 3: Non-Alcoholic Beverage Production Index, Percent



- The **Non-alcoholic Beverage Production Index** declined by 43.2 percent in August 2022, compared to an increase of 4.7 percent recorded in July 2022. The index recorded a massive decline of 43.4 percent year on year (Chart 3).
- During the review period, the production of non-alcoholic beverages in August 2022 amounted to 63,605 hectolitres as opposed to 112,063 hectolitres produced in July 2022.
- The decline in the production of Non-alcoholic beverage recorded in August 2022 was due to the production plant that was shut down for maintenance.

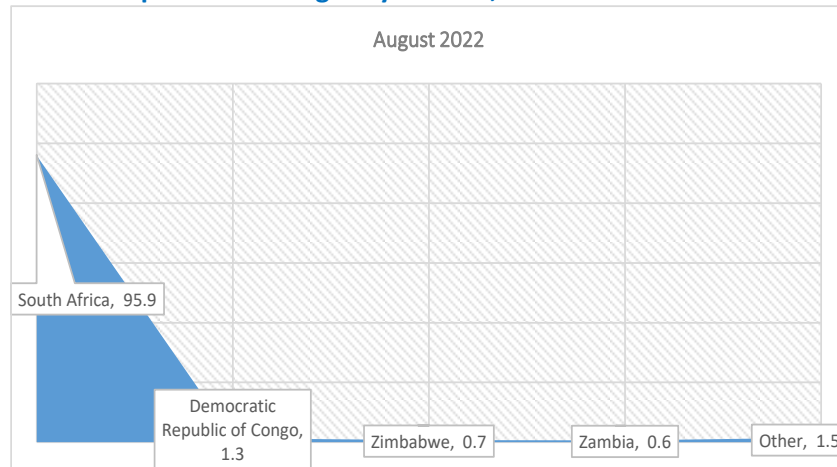
Chart 4: Beverage Export Composite index, percent



- The **Beverage Composite Export Index** for August 2022 declined by 18.5 percent monthly compared to a reduction of 9.7 percent recorded in July 2022. While annually, the index recorded an increase of 34.4 percent. The monthly decline emanated from export of alcoholic beverage that reduced during the review period.
- A total of 69 800 hectolitres of beverage was exported in the month of August 2022 compared to 85 608 hectolitres and 51 917 hectolitres registered in July 2022 and August 2021, respectively.
- Namibia exported 69 534 hectolitres of alcoholic beverages in August 2022, with beer accounting for a share of 96.0 percent (66 784 hectolitres). While the export of non-alcoholic beverages amounted to only 266 hectolitres for the month under review.

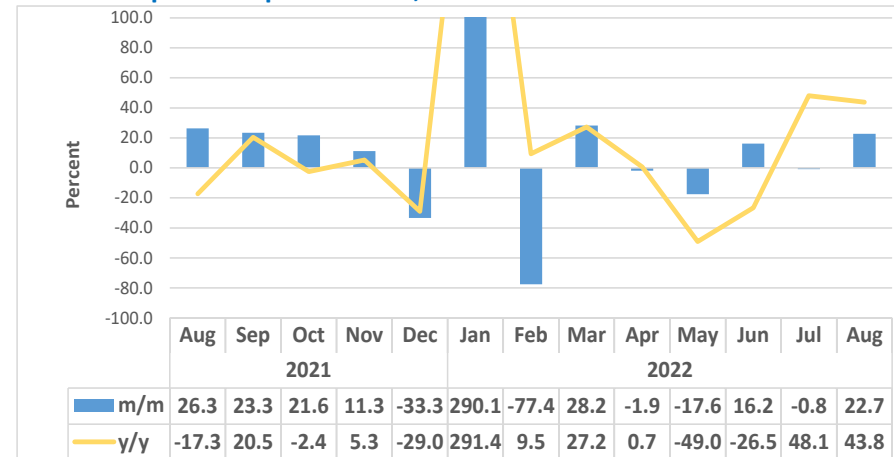
Note: Graphs 4 & 6 are limited for better readability

Chart 5: Export of Beverages by Partner, Percent



- As shown in Chart 5, South Africa (95.9%) was the top export destination for beverages, followed by Democratic Republic of Congo (1.3%), Zimbabwe (0.7%) and Zambia registering 0.6 percentage share.

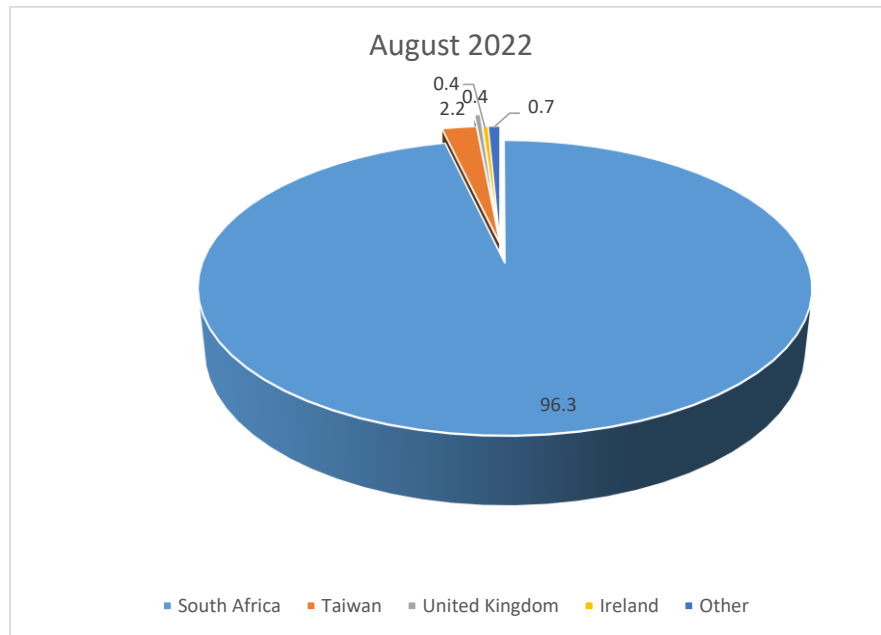
Chart 6: Import Composite Index, Percent



- The **Import Composite Index** for August 2022 increase by 22.7 percent monthly, as opposed to a decline of 0.8 percent registered during the preceding month. However, the index posted a growth of 43.8 percent year on year. The monthly increase in the index was driven by an increase of 75.8 percent in the importation of non-alcoholic beverages.
- The alcoholic beverage import index for August 2022 recorded a decline of 11.6 percent. For the period under review, 50 241 hectolitres of alcoholic beverages were imported into the country.
- During the period under review, the total beverages' import stood at 114,545 hectolitres, as opposed to 93 391 hectolitres registered in July 2022 and 79,666 hectolitres in August of 2021.

Note: Graphs 4 & 6 are limited for better readability

Chart 7: Import of Beverages by Partner Percentage Share



- Beverages were mainly sourced from South Africa (96.3%), followed by Taiwan (2.2%), United Kingdom (0.4%) and Ireland (0.4%) (Chart 7).

Note: Graphs 4 & 6 are limited for better readability

Table 1: Beverages Sector Index

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2015	Jan	118.4	137.5	125.1	41.2	83.6	135.8	117.1
	Feb	77.1	90.7	81.9	804.7	77.3	103.6	80.3
	Mar	92.8	134.9	107.6	51.9	88.2	241.9	71.2
	Apr	100.7	110.8	104.3	8.7	76.2	87.7	92.3
	May	93.8	111.8	100.1	59.5	82.2	81.0	79.2
	June	100.5	121.0	107.7	40.3	62.2	86.1	82.5
	July	90.9	101.5	94.6	47.1	85.3	101.3	131.2
	Aug	109.3	105.1	107.8	32.7	119.2	85.5	121.8
	Sept	121.2	179.4	141.7	25.4	88.5	84.0	99.5
	Oct	128.0	148.5	135.2	48.5	97.4	64.3	127.6
	Nov	118.4	145.7	128.0	12.0	146.1	59.2	90.1
2017	Jan	113.8	69.4	98.1	22.5	192.0	74.4	40.8
	Feb	85.3	104.7	92.1	11.7	4836.2	39.0	46.9
	Mar	115.4	112.6	114.4	20.3	369.1	59.0	62.3
	Apr	106.7	135.5	116.9	18.6	258.4	60.4	309.5
	May	107.3	109.5	108.1	15.3	246.8	42.2	231.2
	Jun	115.7	120.2	117.3	23.6	190.9	39.2	261.4
	Jul	90.2	73.7	84.4	31.3	210.2	32.4	281.8
	Aug	96.2	117.0	103.5	20.5	306.8	54.4	214.5
	Sep	111.7	159.6	128.6	39.3	188.7	31.5	287.3
	Oct	118.0	160.7	133.0	33.4	337.2	40.6	286.1
	Nov	130.8	188.5	151.1	36.9	278.1	51.4	1049.9
	Dec	124.4	169.1	140.1	16.9	329.3	70.9	333.1
2018	Jan	87.9	86.3	87.3	11.8	287.8	45.9	317.2
	Feb	98.6	145.5	115.1	8.5	236.0	40.4	328.4
	Mar	131.0	129.3	130.4	23.2	317.3	54.7	109.0
	Apr	102.7	88.5	97.7	38.9	220.1	56.4	264.2
	May	101.2	110.0	104.3	36.4	6629.7	47.4	831.3
	Jun	105.6	95.6	102.1	79.9	306.0	63.4	511.8
	Jul	103.0	133.1	113.6	53.7	185.1	49.1	245.3
	Aug	124.4	109.3	119.1	36.4	341.0	49.4	302.3
	Sep	123.7	123.4	123.6	111.2	312.9	67.6	285.2
	Oct	120.7	174.4	139.6	102.9	449.7	70.0	1127.6
	Nov	148.5	201.3	167.1	210.3	879.1	71.5	311.0
	Dec	141.5	166.2	150.2	113.2	405.1	77.8	344.7
2019	Jan	106.6	123.6	112.6	296.5	599.9	52.6	621.1
	Feb	107.2	127.4	114.3	137.1	776.4	64.6	59.8
	Mar	118.7	127.5	121.8	77.4	684.0	57.4	47.7
	Apr	124.8	156.8	136.1	239.8	457.6	61.3	43.6
	May	126.3	113.5	121.8	642.3	595.9	72.2	51.3
	Jun	121.1	77.1	105.6	59.0	637.7	96.0	97.6
	Jul	116.3	92.9	108.1	171.0	361.6	58.5	108.4
	Aug	117.8	134.8	123.8	59.5	877.1	66.9	359.2
	Sep	142.0	141.4	141.8	103.3	593.3	71.6	52.7
	Oct	137.0	192.8	156.6	226.0	526.7	81.5	58.5
	Nov	144.7	177.5	156.3	259.3	913.3	76.6	82.4
	Dec	152.2	171.9	159.2	269.4	754.9	75.0	212.4

Table 1: Beverages Sector Index continued...

Year	Month	Alcoholic Beverages	Non-Alcoholic Beverages	Composite Index	Total non-alcoholic Beverage Export	Total non-alcoholic Beverage Import	Total alcoholic Beverage Export	Total alcoholic Beverage Import
2020	Jan	139.5	72.6	116.0	124.0	294.3	102.5	43.4
	Feb	97.7	102.6	99.4	101.5	440.0	56.9	40.6
	Mar	109.6	127.1	115.8	77.7	309.6	36.3	136.0
	Apr	8.6	97.4	39.9	24.2	284.9	0.0	2.1
	May	16.9	128.7	56.2	28.3	188.4	1.5	2.3
	Jun	63.3	141.3	90.8	44.4	236.8	19.2	45.8
	Jul	87.3	84.0	86.2	50.0	143.8	10.9	46.7
	Aug	71.4	94.3	79.5	91.0	267.0	8.9	75.1
	Sep	98.9	87.8	95.0	85.1	303.3	21.2	51.0
	Oct	109.9	231.0	152.6	94.4	506.3	26.9	68.3
	Nov	126.7	172.5	142.8	80.9	443.7	47.4	83.1
	Dec	146.3	206.7	167.6	50.5	479.3	55.7	75.7
2021	Jan	100.7	114.4	105.5	78.9	278.0	26.7	63.5
	Feb	86.2	68.6	80.0	114.6	319.2	63.3	35.7
	Mar	109.2	153.2	124.7	31.9	313.4	60.1	45.8
	Apr	104.5	88.4	98.8	22.2	477.3	64.7	42.3
	May	91.4	43.6	74.6	5.1	906.5	29.8	47.7
	Jun	98.5	71.9	89.1	31.0	619.6	48.9	56.7
	Jul	71.4	44.9	62.0	12.8	174.7	11.8	49.1
	Aug	104.8	122.4	111.0	23.0	239.8	55.4	59.0
	Sep	119.9	153.8	131.8	21.0	352.4	75.6	63.5
	Oct	128.2	147.8	135.1	39.3	464.5	60.7	71.4
	Nov	133.9	178.6	149.6	28.1	577.4	49.6	69.6
	Dec	114.3	168.1	133.3	27.9	299.0	42.8	60.4
2022	Jan	124.6	98.9	115.6	18.0	399.3	85.5	360.6
	Feb	72.4	145.6	98.2	13.2	298.9	67.1	47.4
	Mar	134.9	159.0	143.4	6.7	468.3	52.6	46.9
	Apr	90.1	102.7	94.5	1.3	419.7	23.3	52.5
	May	115.4	96.4	108.7	2.3	284.5	53.7	53.3
	Jun	128.1	116.5	124.0	4.7	348.8	102.5	59.0
	Jul	116.8	122.1	118.7	6.8	276.5	92.5	69.9
	Aug	119.4	69.3	101.7	7.4	486.1	75.4	61.8

Note: Graphs 4 & 6 are limited for better readability

Methodology:	Graphical and tabular analysis
Data Sources:	The data sources for volume in Hectolitres of beverage are sourced from Namibia Breweries, Coca-Cola Namibia Bottling Company, ABInBev Namibia (SAB Miller Namibia at Okahandja) and Trade data from NamRa. This is data on the production of alcoholic beverages (beer production) and non-alcoholic beverages (soft drinks). Alcoholic beverage production is the total of alcoholic beverages produced by Namibia Breweries and ABInBev Namibia. Whereas non-alcoholic beverage production data was a sum of soft drinks produced by Namibia Breweries and Namibia Beverages. The unit of measure is Hectolitre (hl).
Base year:	The beverages sectoral report is harmonised with the quarterly and annual National Accounts base year 2015.
Index calculations:	The index of beverage production was weighted using the volume data of 2015. The index is then calculated as a ratio of the volume of a specific component in a specific month to the total volume of that component in 2015.
Conversion:	1 basis point = 0.01 percent
Revision:	Data for July 2021 was revised based on the new dataset received from the data sources.

Note: Graphs 4 & 6 are limited for better readability